



Financing Portal Demo

Scale your business.

Make a bigger difference faster.



Coach Financing Empowers Coaches, Marketers & Creators

Now clients can pay for your coaching services and products with secure financing — while you get paid upfront and in full.

And we make it simple.

- 3,300 coaches trust us to fund their clients
- Increased our coaches' revenue by \$140MM
- Over 30 years of experience
- 50+ trusted lending partners
- \$20B to loan in U.S. and Canada



Let's Talk About You

- Tell me about your coaching business.
- How long have you been coaching?
- What's your average program cost?
- How much do you process in credit cards each month?
- Do you offer in-house financing? (3x, 6x pay)
- Are you offering financing today?
- **What key issue do you want to solve with financing ?**



Financing Platform Walkthrough (Core Program)

View and complete the loan application.

Applicant Information

First Name* Last Name* SSN*

Birthdate* Cell Phone* Email*

Address* Suite/Apt#


City* State* Zip*

Credit Rating* Purpose* Property status* Education Level

Income Information

Amount Requested* Total Monthly Income* Pay Frequency*

By checking this box, I hereby consent to the "E-Sign Agreement", the "Credit Authorization Agreement", the "Terms of Service", and "Privacy Policy", and I also am providing written consent Agree and Continue



Credit Select Plus
Credit Select Plus (30+ Lender Direct-to-Consumer Platform)

[Click Here For Details](#)

[Login](#) [Application -](#)

- View
- Copy
- Send

Send Mail [X]

First Name Last Name

Email

Phone Number

[Send](#) [Cancel](#)

Easily copy the application link to include in an email, or send the link by email or text directly from the platform.

Financing Platform Walkthrough (Core Program)

Branded landing page for your clients to apply for consumer financing

V School
Financing Application

V School

Easy Financing For Your Major Purchase
One Application | Many Lenders | Instant Decision

Apply Now







- 1 Click On The "Apply Now" Button
- 2 Complete The Online Form To Get Pre-Qualified
- 3 Accept An Offer And Complete The Loan Agreement
- 4 Submit Any Requested Documentation And Get Funded

All Budgets and Credit Levels Invited

- ✓ No Risk Or Obligation
- ✓ Interest Rates From 4.99%
- ✓ Loan Amounts Up To \$100,000
- ✓ Funds In As Little As One Day
- ✓ Check Your Rate Without Affecting Your Credit Score!

Financing Platform Walkthrough (Core Program)

All offers are instantly presented to your customers and are delivered to you for review.

Pre Approved Pre Qualified	 UNIVERSAL CREDIT Disclaimer & more info	60 months Term of Loan	15.47% Fixed APR	as low as \$456.7 Est. Monthly Payment	\$20000 Max Offer Amount
Pre Approved Pre Qualified	 UNIVERSAL CREDIT Disclaimer & more info	48 months Term of Loan	15.41% Fixed APR	as low as \$532.79 Est. Monthly Payment	\$20000 Max Offer Amount
See all 24 offers from Universal Credit					
Pre Approved	 Best Egg Disclaimer & more info	48 months Term of Loan	13.99% Fixed APR	as low as \$166.96 Est. Monthly Payment	\$6500 Max Offer Amount
Pre Approved	 Best Egg Disclaimer & more info	60 months Term of Loan	14.49% Fixed APR	as low as \$143.74 Est. Monthly Payment	\$6500 Max Offer Amount
See all 9 offers from Best Egg					
Pre Qualified	 SPLASH Disclaimer & more info	36 months Term of Loan	15.19% Fixed APR	as low as \$165.45 Est. Monthly Payment	\$5000 Max Offer Amount
Pre Qualified	 SPLASH Disclaimer & more info	60 months Term of Loan	16.5% Fixed APR	as low as \$113.94 Est. Monthly Payment	\$5000 Max Offer Amount
See all 3 offers from Splash Financial					

- Mobile-friendly
- Over 30 lenders
- Rates from 5.99%
- Loans from \$1,000 to \$100,000
- Soft credit pulls only
- Terms up to 144 months
- No pre-payment penalties
- Accept the preferred offer presented from multiple lenders to complete transaction

Financing Platform Walkthrough (Core Program)

Stay informed with status notifications and updates provided by our support staff.

We support/inform applicants with texts, calls and emails from the initial submission through payment to you.

Date	Type	Lender	Amount	LeadUuid
2025-06-13 02:05 PM	applied	Best Egg - PL	\$0	cdf2271a-b30e-4d35-ba83-878acef373a8
2025-06-11 12:34 PM	apiApproved	Upgrade - PL	\$0	cdf2271a-b30e-4d35-ba83-878acef373a8
2025-06-11 12:34 PM	apiApproved	Universal Credit - PL	\$0	cdf2271a-b30e-4d35-ba83-878acef373a8
2025-06-11 12:34 PM	apiApproved	Best Egg - PL		
2025-06-11 12:34 PM	apiApproved	Reprise - Secured Loan		
2025-06-11 12:34 PM	apiRejected	Best Egg - Home Secur Loans		
2025-06-11 12:34 PM	apiRejected	Reprise - PL		
2025-06-11 12:34 PM	apiApproved	Splash - PL		

Notes

Visible to merchant Notify merchant Notify team

Submit

Admin 06/20/25 09:11 AM

SMS Sent: Congratulations, your loan has been funded and you can now complete your transaction with Flexbuy Direct. Please reach out to them at (866) 343-5266 as soon as possible. Reply Y if you have already paid them. Reply 0 if you need assistance...[Show More](#)

Admin 06/19/25 03:25 PM

Laura Geiger completed task: Merchant ?

Admin 06/19/25 02:07 PM

Congratulations, loan funded for \$20,000.00.

Application amount: \$5,000.00.

You can now complete your sale.

The funding fee will be billed/collected in approximately 10 days.

To report a sale/collected amount or status, click on the button/link...[Show More](#)

Admin 06/17/25 09:25 AM

SMS Sent: Hi, this is Application Support following up on the financing you applied for through Flexbuy Direct. I see you clicked on a loan offer. Please reply 1 if this loan is still in progress, 2 if you have been funded, or 3 if you are no longer...[Show More](#)

It Only Takes ONE

Sell ONE Extra Program Per Month		
Your Offer Price	6 Mo NET Profit	12 Mo NET Profit
\$5,000	\$27,755	\$55,956
\$10,000	\$56,255	\$112,956
\$15,000	\$84,755	\$169,956
Sell ONE Extra Program in a Year		
Your Offer Price	Year One NET Profit	
\$5,000	\$3,706	
\$10,000	\$8,456	
\$15,000	\$13,206	

“Increased our closing rate by at least 60%.”








Gus Van Dender, Cnnected

“A win-win for both you and your clients!”
Dino Gomez, Dynamik Internet Marketing

“Our revenue has increased by 75%”
Brooke Elder, Social Tenacity

Explore Additional Client Financing Possibilities

All your financing options in one easy-to-use platform.

 CC Aggregated Lender Platform CC Aggregated Lender Platform (One Application Approval Through Master Provider to Multiple Lenders including Klarna, AfterPay, PayVa, PayPal Pay Later) Click Here For Details	 Instant Access Credit Card Stack Instant Access Credit Card Stack (Credit Card Providers That Issue Instant Approvals And Virtual Credit Card Numbers For Immediate Sales.) Click Here For Details	 Flexx Credit Plus Flexx Credit Plus (Prime to Sub-Prime DTM lender. Up to \$25,000 /72 months.) Click Here For Details
 Elevate Elevate (100% Financing Program- Everyone Approved!) Click Here For Details	 Buy Now, Pay Later Direct Access Buy Now, Pay Later Direct Access (Buy Now, Pay Later Providers (including Affirm, Klarna, AfterPay, PayPal Pay Later and Zip)) Click Here For Details	 Credit Select Plus- Canada Credit Select Plus- Canada (Direct-to-Consumer platform for Canadian residence) Click Here For Details
 SP Installments SP Installments (SP Installment Payment Plan: 100% Approval Program) Click Here For Details		

* Subject to provider approval

Built-In Loan Pre-qualification AI Takes the Guesswork Out of Your Sales Process

You can:

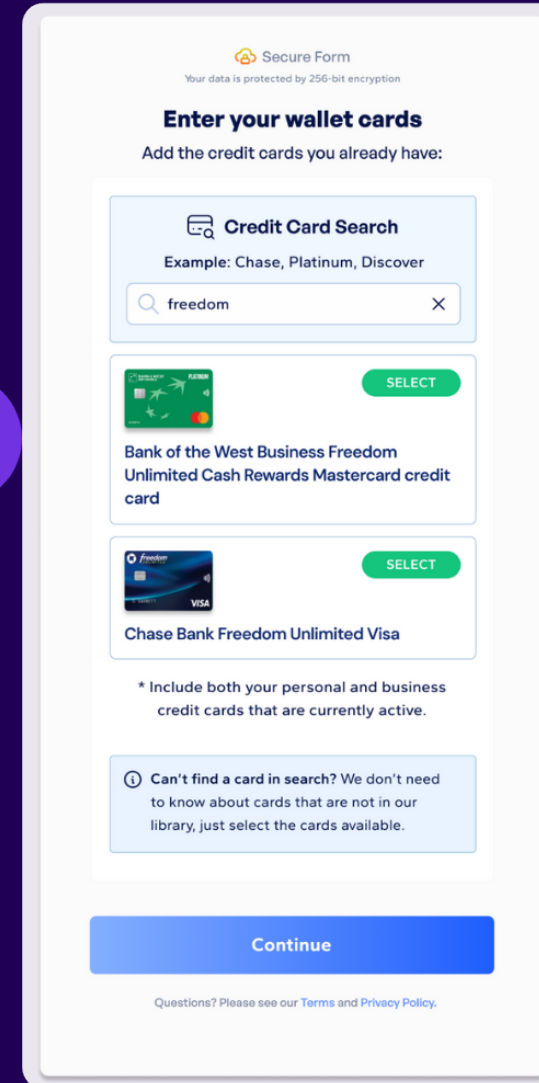
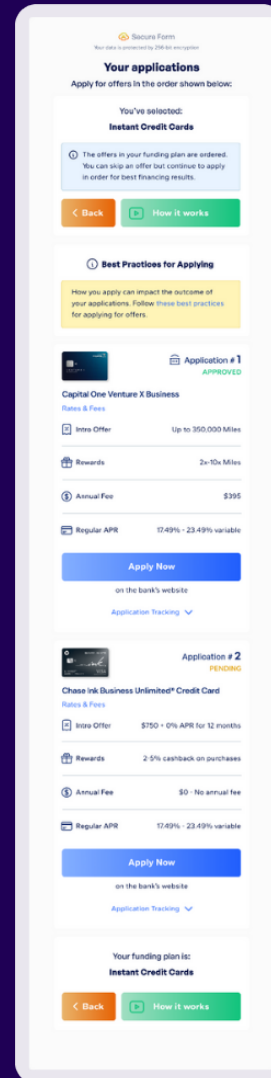
- Instantly pre-qualify prospective clients
- Stop wasting time on dead-end leads
- Go straight to the financing option that fits
- Know with 95% certainty if the consumer qualifies

The image displays three sequential mobile app screens for loan pre-qualification, connected by purple circular arrows pointing right. Each screen features the 'Secure Form' logo and a security notice: 'Your data is protected by 256-bit encryption'.

- Screen 1: Instantly Prequalify for Credit**
Fields: Legal First Name *, Legal Last Name *, Email Address *, Mobile Phone *
Button: Get Started
Footnote: By continuing, you agree to our Terms and Privacy Policy. Prequalifying will not affect your credit.
- Screen 2: Let's verify your identity**
Fields: What is your date of birth? * (MM/DD/YYYY), What is your current home address? * (Home Address)
Option: Enter address manually
Buttons: Back, Continue
Footnote: Questions? Please see our Terms and Privacy Policy. Prequalifying will not affect your credit.
- Screen 3: Start your funding**
Text: You pre-qualify for instant credit.
Offer: Instant Credit up to \$60,000*
Footnote: * Estimate is based on your personalized Funding Plan of multiple lenders.
Buttons: See how it works, Get Started

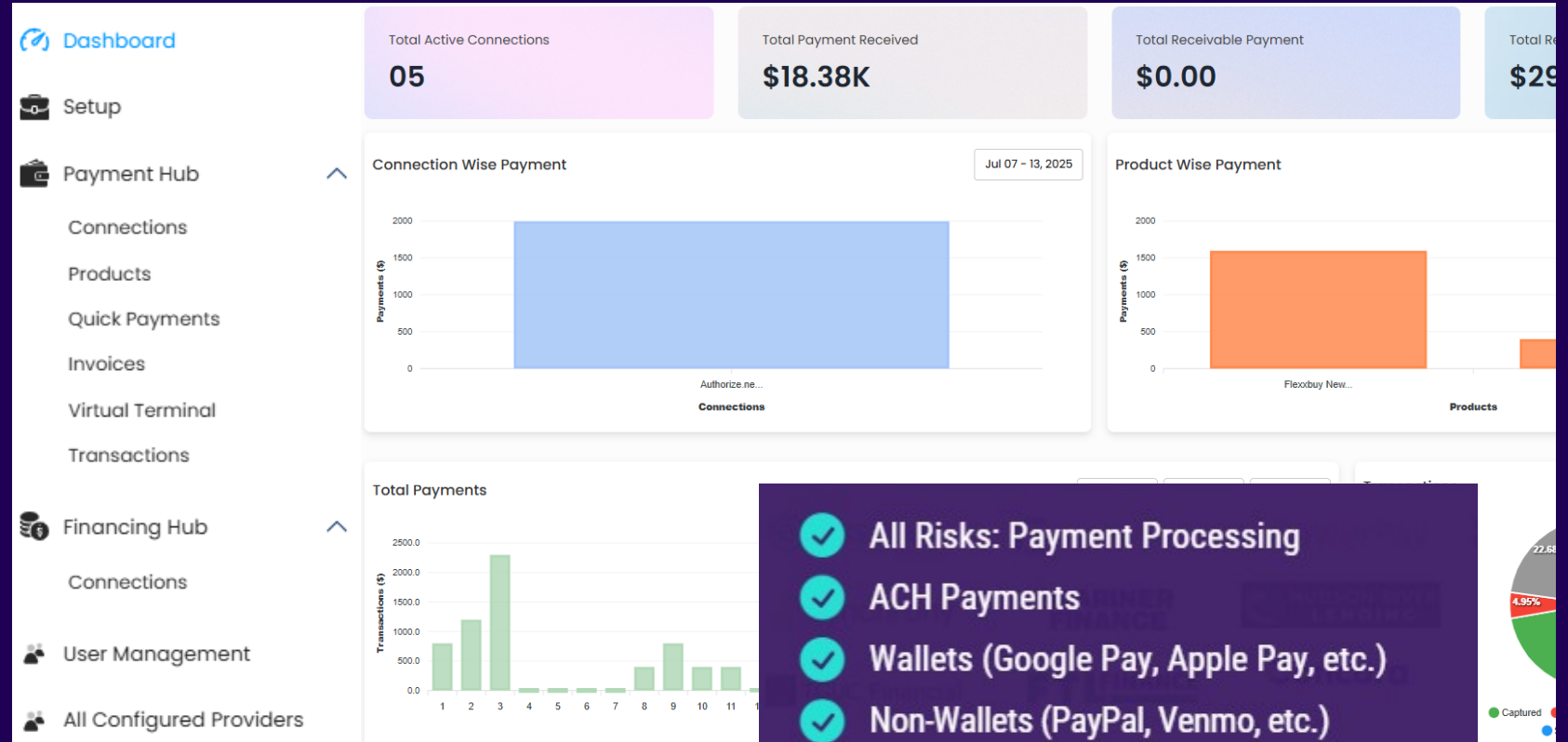
The Available Instant Access Credit Cards Platform Option for Your Clients

- Applicants are approved within minutes for one or more credit card(s).
- Temporary numbers are issued and can be used immediately.
- Interest rates are as low as 0%.
- Process the new credit card payment to complete your sale.



Seamlessly Turn Your Financing Solution Into a Built-In Transaction Hub

- Integrate your payment processor or have us connect an underwritten provider that understands your business, regardless of risk
- Customizable to fit you and your team's needs
- Create products and invoices
- Virtual terminal for pay-by-phone
- Schedule recurring and installment payments
- Customize your checkout
- Unlimited users and permissions



Getting Started

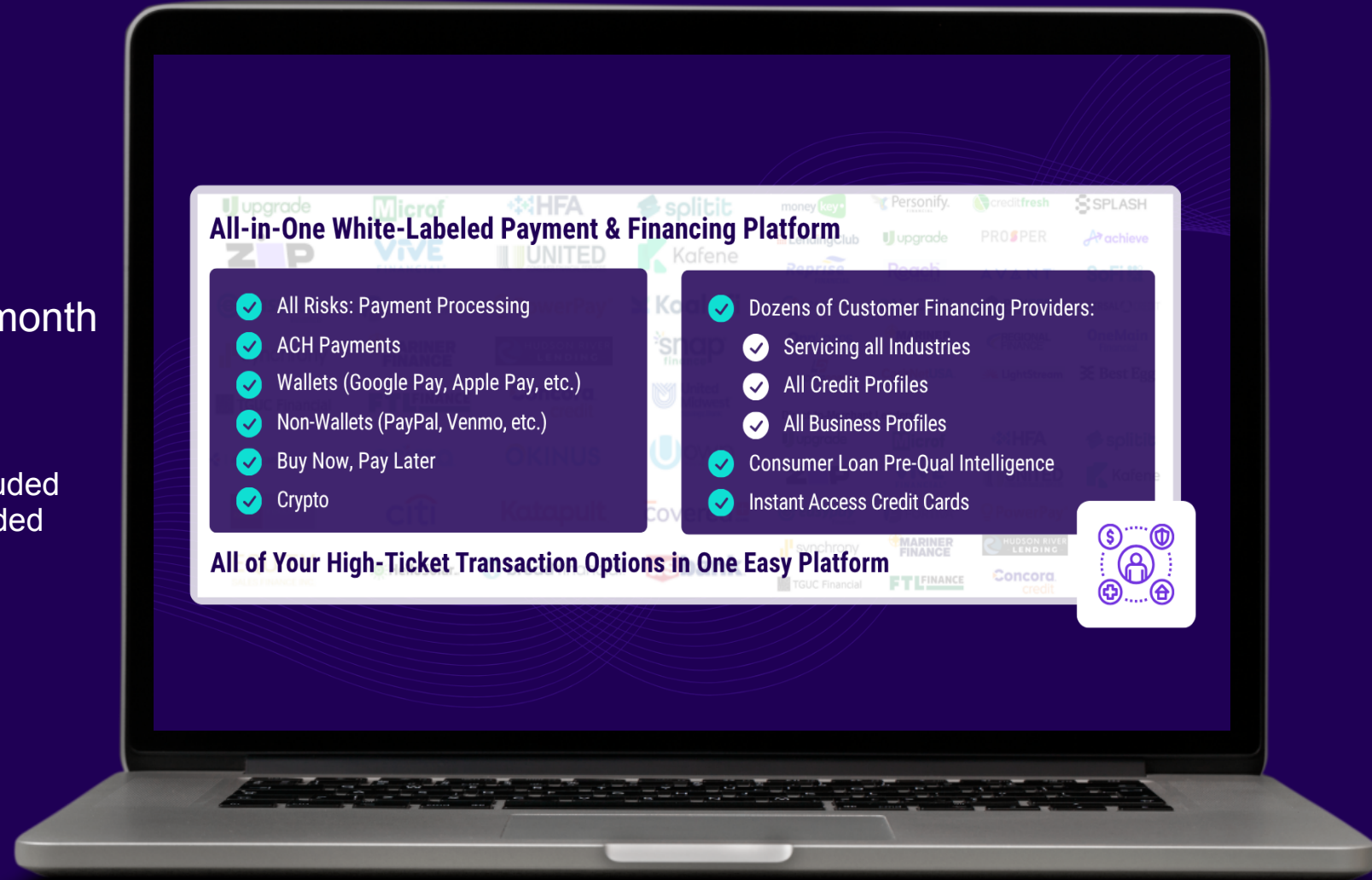
- One-time setup fee of \$100 plus:

Grow Plan: \$199/year
(\$299 to start)

- 4.9% funding fee
- No payment hub
- No credit cards
- Up to 3 users

Pro Plan: \$49/month
(\$149 to start)

- 3.9% funding fee
- Payment hub included
- Credit cards included
- Up to 5 users



Referral Program

- Earn up to \$200 upfront commission
- Revenue share residuals of up to 50% on referred businesses
- Do you know other businesses that can benefit from our services? We have solutions for every industry.



Coach Financing Affiliate Program

Earn \$200 Per Referral + Revenue Share.*

[ENROLL NOW](#)

* Residual commissions start from day one

How to Enroll Now

Give your customers the power of **CHOICE**.

- **Go to:** www.coachfinancing.com/cart
- Full custom application page and financing portal access in 24-48 hours.
- Book a brief 1:1 step-by-step portal training for sustainable success.

